

OFFICIAL NOTICE

SPECIAL MEETING OF HOLDERS OF CLASS B SHARES, SERIES 1

NOTICE IS HEREBY GIVEN that under the provision of Article 7.02 and Article 11.05 of Rapport's By-Laws, a Meeting of Class B Shares, Series 1 Shareholders of Rapport Credit Union Limited (the "Credit Union") will be held via webinar:

Wednesday, July 31, 2024 at 4:30 PM

Web Link: www.rapportcu.ca/meeting-shareholders

Shareholders may pre-register for the Meeting webinar using the link above.

The purpose of this Meeting is:

1. To consider, and, if thought appropriate, to pass, pursuant to section 174 of the *Credit Unions and Caisses Populaires Act, 2020*, a Special Resolution that:
 - **Approves the Asset Purchase Agreement**, transferring all of the assets and all the liabilities of the Credit Union to Windsor Family Credit Union Limited; and Authorizes the Credit Union, as soon as practicable after the closing of the transaction, to apply to the Chief Executive Officer of the Financial Services Regulatory Authority of Ontario (FSRA) for an order dissolving the Credit Union on the grounds that it has neither assets nor liabilities.
2. To consider, and, if thought appropriate, to pass, pursuant to section 252 of the *Credit Unions and Caisses Populaires Act, 2020*, a Special Resolution that:
 - **Amends the Articles of Amalgamation**, to redeem the Class B Shares, Series 1 at the Credit Union's initiative at any time for the Redemption Amount of those shares, and to provide notice at least 10 days prior of such redemption by electronic means or by mail.

Details:

- All Class B Shares, Series 1 Shareholders on record as of July 8, 2024 are entitled to be present, participate in the Meeting and are eligible to vote during the Voting Period.
- All voting will occur in advance of the Meeting using the "Simply Voting" online voting platform from 10:00 am on July 19, 2024 until 11:59 pm on July 29, 2024 (the "Voting Period"). There will be no voting during the Meeting, but simply a formal announcement of the results. Instructions on how to vote and unique voting credentials will be emailed to all eligible shareholders registered to attend the Meeting on July 19, 2024 at 10:00 am, and is also available in any branch upon request.
- Management of the Credit Union has prepared a Management Information Circular detailing the intent and purpose of the matters to be considered at this meeting. A copy of this Management Information Circular is available with this Notice of Meeting or electronically on the Credit Union's website.
- Holders of the Class B Shares, Series 1 who wish to appoint a Proxy to vote electronically or In-Branch during the Voting Period prior to the Meeting and attend the Meeting are requested to sign and return the form of Proxy which is available with this Notice of Meeting. To be valid, completed forms of Proxy must be deposited with the Corporate Secretary of the Credit Union at any office of the Credit Union on or before 5:00 pm on July 29, 2024.

Michael Parzei
Corporate Secretary
July 9, 2024